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2023 Year End Summary, Update, Preview



Santa Clara County ARES®/RACES Revised: 03-Dec-2023

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Housekeeping

- Introductions
- Pen/pencil, paper
- Cell phones
- Side conversations
- Questions
- Breaks
- Restrooms
- Do not wander around the building
- In case of emergency
- After we end, please exit the room so we can do the DSW swearing in
- If you have previously signed up and are here for the DSW registration, please remain in this room.

FOLLOW

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Agenda

- Credentialing
- Hospital Update
- Update Your Contact Info
- Packet Update
- Weekly Packet Practice
- 2023 Forms Review
- RF Safety Evaluations
- 2023/2024 Training



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Credentialing

Is Becoming The Norm In Emergency Management



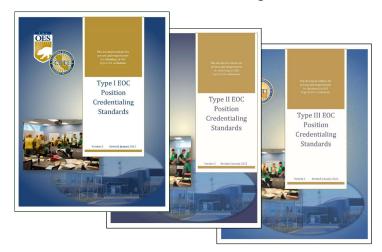
Santa Clara County ARES®/RACES Tim Howard, KE6TIM Revised: 29-Nov-2023

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State OES Credentialing

Most EOCs are credentialing their staff



As volunteers working with these professionals, we need to operate at the same level of competence.

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Credentialing

- We need to move from the attitude of "I have a radio and know how to use the PTT button".
- We need to move to Credentialed operators that know how to provide 3rd party communications for our served agencies.
- This consists of using their forms, in their format, following their procedures, and at their locations.
- If we can't send the information they need, in the format they need, accurately and efficiently; then we are not part of the solution.

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Credentialing

- During Public Service events and drills it is obvious that Credentialed operators do a vastly superior job of communications overall.
- That is not to say the non-credentialed operators are bad, they are just not as accurate and efficient.
- Can you send these accurately and efficiently:
 - "The password is AVde4#3Qw"
 - "The address is www.domain.gov/New_supplylist23A"
 - Any form with some filled in and some empty fields
 - A standard form that is missing information on where and to whom it should be sent

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Credentialing

- During a real activation, sending messages with accuracy and efficiency will be of paramount importance.
- Credentialing also provides resource typing following NIMS and CALOES standards.
 - Credentialed operators can be considered for assignments even though they are not personally known to the person making the assignment.
 - Credentialed operators are more likely to receive assignments that match their specific capabilities. That usually results in assignments which are more enjoyable.

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Credentialing Program Handbook

Changes to Credentialing Program Handbook (12-Feb-2023)

- If FEMA certificates for on-line classes have been lost or misplaced, there is a service where you can retrieve copies of training certificates. (page 20) https://training.fema.gov/student/sssp.aspx
- Changes to Prowords for F3 the Credential (page 36)

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F3 Proword Changes

- F3s must be able to send and receive the following message contents:
 - o words to be spelled (Heterographs and hard to spell words)
 - o single and multi-digit numbers
 - mixed group, mixed group figure(s), mixed group symbol(s)
 - o initial(s)
 - o symbol(s)
 - o telephone figures
 - o amateur call
 - o email address
 - o and use of punctuation
- This reduced list is only applicable to the F3 Credential, all other credentials require proper use of the complete list of Prowords.

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Update on Endorsements

- Mutual Aid Communicator (MAC)
- County EOC Radio Room Operator (ERO)
 - 13 people have earned the endorsement; several others are working on the requirements.
- County EOC RACES Unit Leader (RUL)
 - Pilot class in March 2024. Will be open to small group of those meeting the prerequisites.
- County Fire Station Radio Operator (FRO)
 - County Fire is working on developing the "Auxiliary Communications Emergency Service (ACES) Fire Station Operations" class required for this endorsement.

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Proposed New Requirements

- An RF Safety Evaluation is now required by the FCC of all Amateur Radio Operators as of May of 2023.
- Proposed New Credential Requirements
 - Type 3 describe how you would conduct an RF Safety Evaluation of your radio station
 - Type 2 document that you have done an evaluation for your station with a printout out from ARRL website
 - This needs to be done each time you set up your station remotely.
 - Perhaps create several evaluations from the ARRL web site using different power levels (25 & 50W), frequencies (2m, 1.25M & 70cm), and different cable lengths for your antenna.
 - Keep those print outs with your go-kit.

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Hospital Update



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Revised 1-Dec-2023

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MHJOC is now PHDOC

- Medical Health Joint Operations Center (MHJOC) changed their name
- Now Public Health Department Operations Center (PHDOC)
- Relocated to Tasman Drive
- All references to MHJOC on the web site, and the Hospital Net scripts, have been updated to reflect PHDOC
- Recommended Form Routing Sheet updated

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Equipment Status

- During COVID we were not allowed in the facilities to conduct the Monthly Hospital Nets
- As access was restored, it was found that equipment had been relocated, misplaced, or otherwise left in an unknown condition

PHDOC – Antenna Install after move to Tasman

Good Samaritan – Antennas need relocated

Regional Medical – Printer missing

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Equipment Issues

- If a radio operator notes a problem with the equipment (owned by hospital) they need to inform their local contact at the hospital.
- If a resolution is not reached contact the city EC.
 The city EC should have a list of higher-level contacts at each hospital.
- If a resolution is still not reached, contact the DEC/CRO who meets monthly with the Hospital Emergency Managers.

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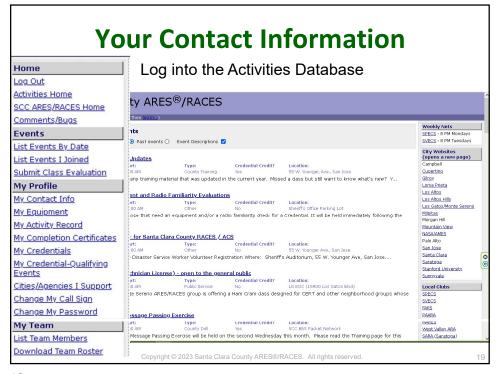
Update Your Contact Data

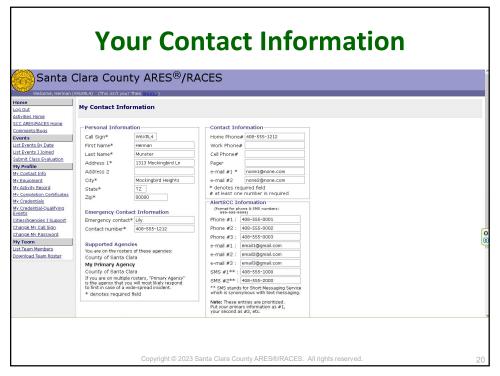


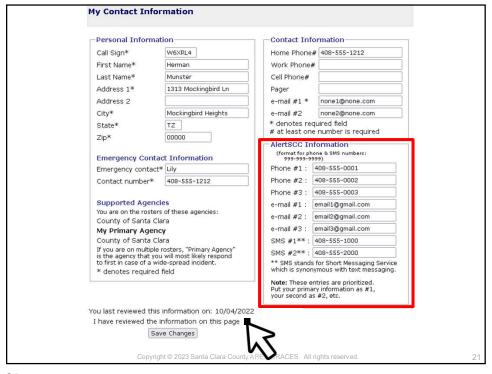
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Tim Howard, KE6TIM
Revised 30-Nov-2023

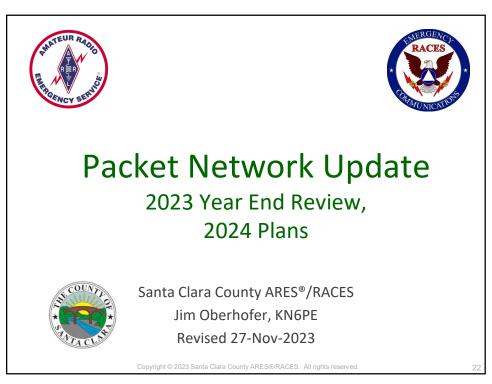
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Packet Training

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2023 Packet Classes

SCC PACKET CLASS OF 2023

By the numbers

- 54 class sign-ups (all 3 classes)
- 162 classroom hours spent
- 30 unique participants
 - 13 packet Ops attended only one class
 - 7 packet Ops attended only two classes
 - 10 packet Ops attended all three classes

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2023 Packet Classes

Year over Year participation

| | | | | | | | 1. |
|--------------------------------|---------|---------|---------|------|------|---------|---------|
| | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| | ClassRm | ClassRm | ClassRm | Zoom | Zoom | ClassRn | ClassRm |
| classroom hours spent | 360 | 318 | 288 | 315 | 342 | 153 | 162 |
| class sign-ups (all 3 classes) | 120 | 116 | 96 | 105 | 114 | 51 | 54 |
| Packet IIIA | 49 | 46 | 33 | 42 | 44 | 19 | 22 |
| Packet IIIB | 42 | 35 | 29 | 29 | 32 | 19 | 17 |
| Packet II | 29 | 25 | 24 | 34 | 38 | 13 | 15 |
| | | | | | | 1 | |

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2023 Packet Class Exercises

- Packet IIIA content workbook Intro to Outpost and PackItForms
 ... 70% Completes
- Packet IIIB exercise Monthly Packet Exercise...
 - ... 100% participation
- Packet II scripted exercise Simple exercise without Outpost
 - ... 100% Completes
- To get class credit, you had to do three things:
 - Show up for the class
 - Complete the class evaluation
 - Complete the homework

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Highlights -- Outpost and PackItForms

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What's in the box?

- SCCo Integrated Packet Installer <u>162M</u>
 - Outpost Packet Message Manager
 - GUI-based interface for managing packet communications
 - Makes using packet as simple as using e-mail
 - PackItForms
 - Next generation HTML-based forms for use with Outpost
 - Headless Chrome for auto-printing support

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SCCo Installer v162M October 2023

PackItForm 3.10*

- Better manual operation support
 - Autofill of timestamps, message numbers and call signs
 - ICS-309 log is maintained.
 - Simulated signature on the ICS-309 comm log
 - PuTTY-ready complete BBS command sequence

Outpost v3.7.0*

- Resolves 19 reported defects; adds 33 requested changes, including...
 - · Message search feature
 - Simulated signature on the ICS-309 comm log
 - · Support decoding quoted-printable Incoming Winlink messages.
 - · Updates to NTS Message Maker

*See the release notes for details

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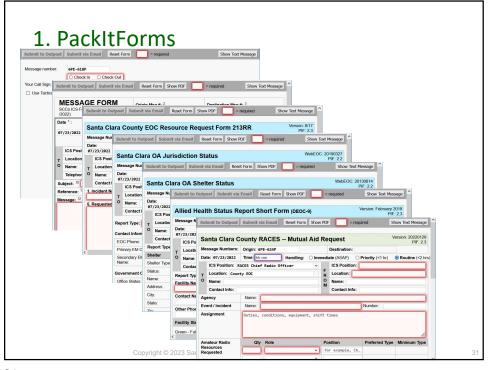
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Top 5 packet "what's new" items for 2023

- 1. PackItForms updates
- 2. New manual PackItForm operation
- 3. Updates to the Packet USB Stick Suggestions
- 4. A few new Outpost features
- 5. Packet Field References, Type III, Type II

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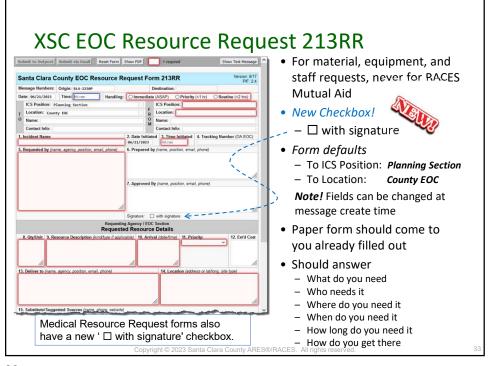
30

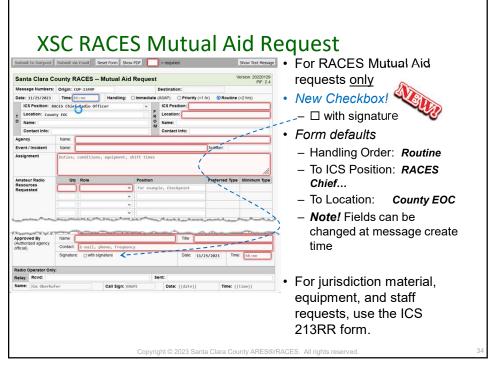


County Use of PackItForms

- Santa Clara County PackItForms contains these public forms
 - 1. XSC Check-In/Out Message Form
 - 2. XSC ICS-213 Message Form adapted for Santa Clara County to transmit messages.
 - 3. XSC EOC-213RR Resource Request Form Requests specific resources needed to support an emergency.
 - *4. XSC OA Jurisdiction Status* Form Reports jurisdiction emergency situation status to county OEM.
 - XSC OA Shelter Status Form Reports information and status on shelters opened in the cities to county OEM.
 - 6. XSC Allied Health Facility Status Reports information & status of private Skilled Nursing facilities to SCC Public Health Department.
 - XSC RACES Mutual Aid Request Form Used by a jurisdiction to request a RACES Mutual Aid.
- The SCC Installer program automatically installs these packet forms along with Outpost.
 - Additional forms may be provided by your EC

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All PackItForm Defaults

| PackItForms | Handling Order | TO ICS Position | To Location |
|----------------------------|----------------|----------------------------|-------------|
| ICS 213 Message Form | | - | |
| EOC Resource Request 213RR | | Planning Section | County EOC |
| OA Jurisdiction Status | Immediate | Situation analysis Unit | County EOC |
| OA Shelter Status | Priority | Mass Care and Shelter Unit | |
| Allied Health Status | Routine | EMS Unit | PHDOC |
| RACES Mutual Aid Request | Routine | RACES Chief Radio Officer | County EOC |
| HAvBed Report | Immediate | EMS Unit | PHDOC |
| Medical Facility Status | Immediate | EMS Unit | PHDOC |
| Resource Request Form #9A | Priority | EMS Unit | PHDOC |

- Aligns with the RACES Recommended Form Routing Cheat Sheet
- Fields can be changed at message create time
- Always double-check the RACES Recommended Form Routing Cheat Sheet for your specific situation

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2. Manual PackItForms



PackItForms works with both Outpost or as a standalone solution for forms-based messages.

- What's new with the PackItForms 3.10
 - Enhanced standalone message management, including:
 - Manages setting up and using user and tactical IDs
 - Takes care of message numbering
 - Includes a Plain Text message form
 - Creates a standalone ICS-309 log
 - Creates copy-ready text (all BBS commands) to paste into PuTTY
 - Easy message saving
- What's the same
 - Tight integration with Outpost
 - Supports all PackItForms
 - Formats a standard PackItForm for sending
 - Processes a received PackItForm

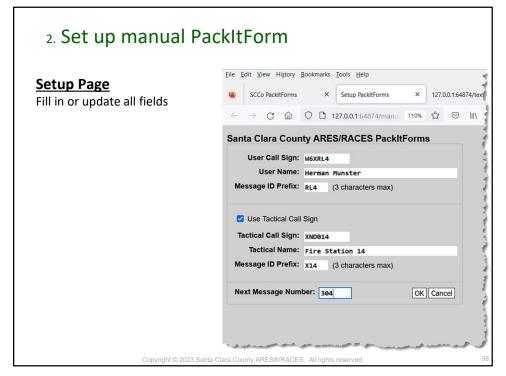
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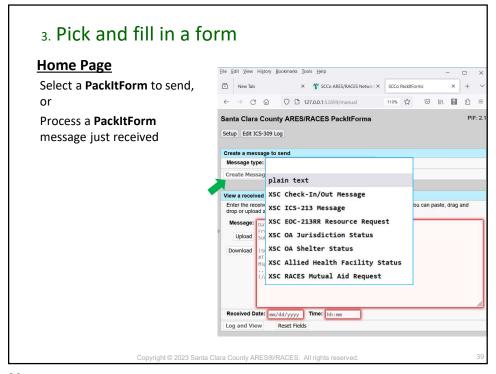
Manual PackItForm messages Manually create and send a PackItForm message Run PackItForms with the manual.cmd Set up your user ID, tactical ID, and Next message number Pick and fill in a PackItForm Create the packet message Send the message with PuTTY Save a copy of the message

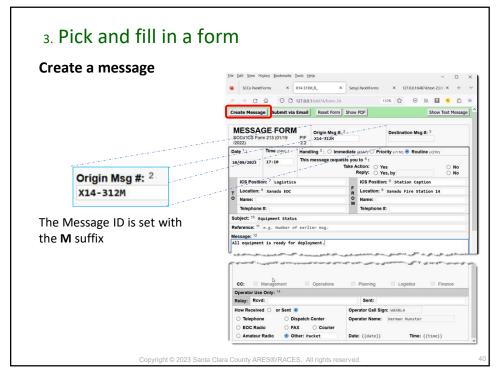
2-minute inactivity timer!

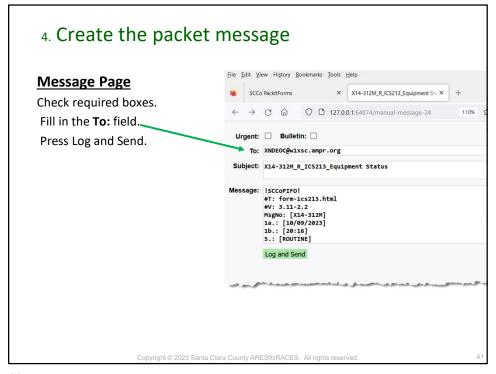
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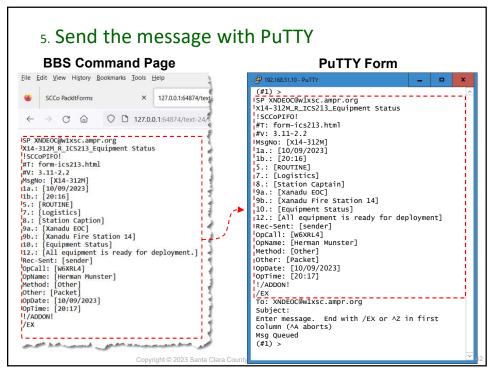
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Manual PackItForm messages

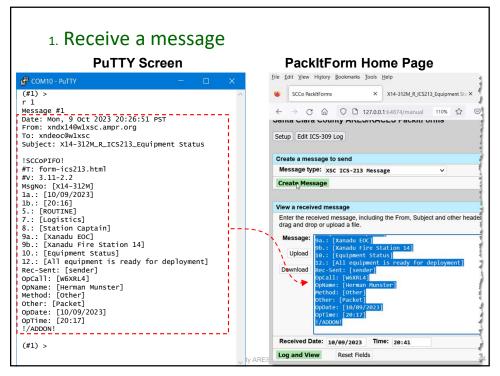
Receiving messages

- 1. Receive a message from the BBS using PuTTY
- 2. Save the message
- Once you have the message saved, delete the message off of the BBS (use the Kill # command)

Note: All SCCo BBSs have a 2-minute inactivity timer!

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Manual packet operations; not many changes

This is a tool change, not a process change

- 1. First Shift...
 - a. Show up, request a safety and assignment briefing
 - b. Find a workspace for your packet operations
- 2. Initial station setup...
 - a. Find, assess, and set up the packet station
 - b. equipment check-out
- 3. Packet Operations...
 - a. Download notices, send yourself a test message
 - b. Send the formatted check-in message with your Tac Call
 - c. Manage the message flow
- 4. Incoming Shift Change...
 - a. Request a safety and assignment briefing
- 5. Outgoing Shift Change...
 - a. Archive the event documentation
- 6. Securing Operations...
 - a. Send the formatted check-out message with your Tac Call
 - b. Archive the event documentation
 - c. Shutdown

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3. 2023 Packet USB Stick Suggestions

or, could Manual Packet Ops really happen to me?



- Better to be safe than sorry... Build your USB packet thumb-drive now!
- Directories (suggested)
 - x:\Programs
 - 1. Putty installer (https://www.putty.org/)
 - Putty standalone executables (https://www.putty.org/ > Alternative binary files)
 - 3. SCCo Packet Installer https://www.scc-ares-races.org/data/packet/client-software.html
 - 4. SCCo PackItForm drectory, copy of... (C:\PackItForms\Outpost\SCCo)
 - SCCo PIFO-only Installer (<download_dir>\sccsetup162Mpub_includes\SccoPIFOsetup3.13pub.exe)
 - Office Libre Portable version (https://www.libreoffice.org/download/portable-versions/)

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3. 2023 Packet USB Stick Suggestions

or, could Manual Packet Ops really happen to me?



- Directories (continued)
 - x:\SCC Notices
 - 7. downloaded text version
 - 8. Archive of the Outpost SCC Notices directory to reload if necessary
 - x:\Docs
 - 9. KPC3, other TNC Manuals
 - 10. County References... (https://www.scc-ares-races.org/data/packet/index.html)
 - 11. JNOS References
 - 12. Packet Radio Field Ref, Type III ... https://bit.ly/PacketT3
- ... or contact kn6pe@arrl.net
- 13. Packet Radio Field Ref, Type II ... https://bit.ly/PacketT2
- x:\TNC Init files
 - 14. text version, seven total
- x:\Miscellaneous
 - 15. Pre-defined messages to be edited prior to sending

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4. New Outpost Features

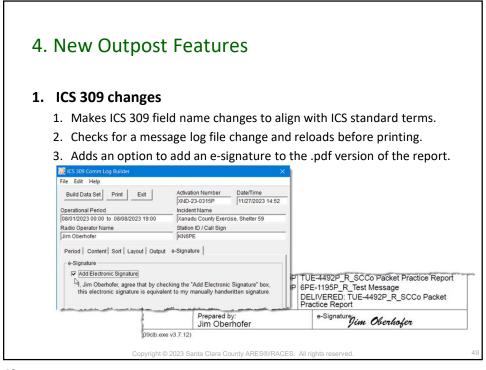
1. Send/Receive changes

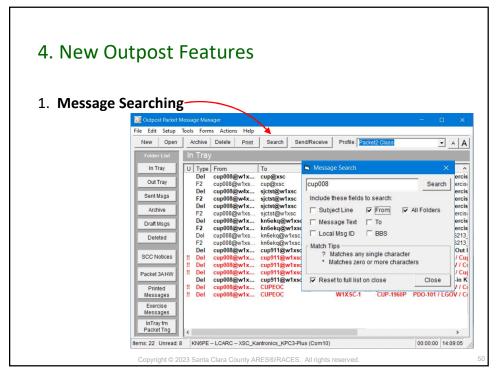
- 1. Adds Outpost > Actions > *Receive without bulletins* option.
- 2. Adds Outpost > Tools > Send/Receive > 1st tab, makes option Send a message immediately when it is complete SEND ONLY.
- 3. Support decoding quoted-printable incoming Winlink messages.

2. Opscript changes

- 1. Adds logging to script runs.
- 2. Adds Modulo operator '%'.
- 3. Adds scripting regex match capability for all message fields.

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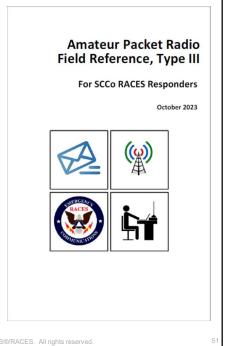
5. Amateur Packet Radio Field Reference, Type III

What is it

- Provides a reminder (job aid) for how to perform tasks that need to occur during a packet field deployment.
- Helps ensure task consistency, completeness, and operational alignment with SCCo RACES policies and procedures.

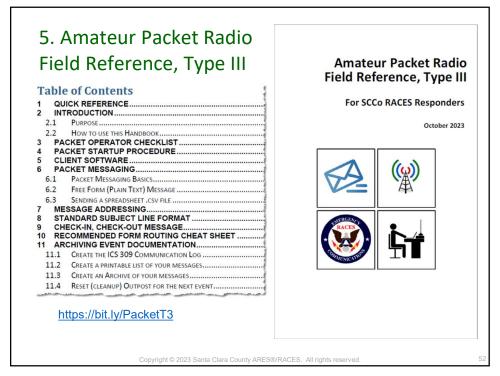
What it is not

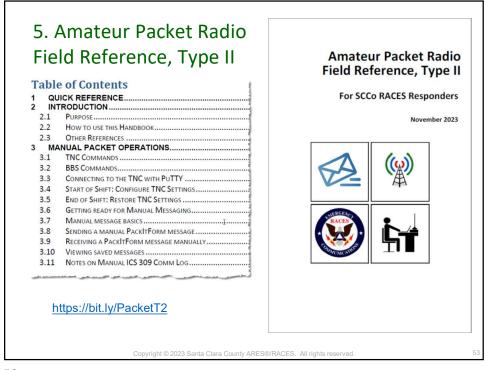
- the only source of information on which you should rely.
- an official SCCo RACES deliverable.



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What's the plan for 2024?

- · Packet class schedule
 - Packet Type IIIA 3-Aug-2024
 Packet Type IIIB 5-Oct-2024
 Packet Type II 2-Nov-2024
- Maintenance release planned
 - more Outpost and PackItForm enhancements; bug fixes (as needed)

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Weekly Packet Practice



Santa Clara County ARES®/RACES
Steve Roth, KC6RSC
Revised: 1-Dec-2023

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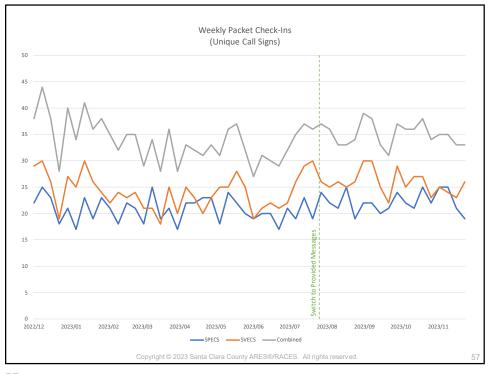
55

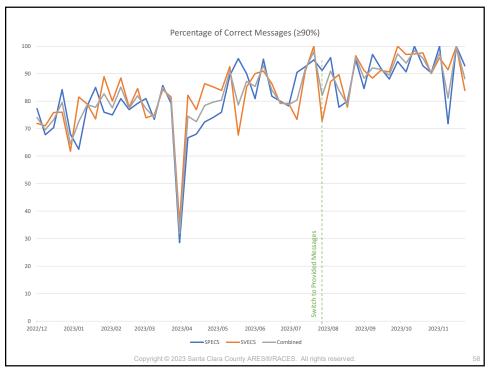
Third-Party Messages in Weekly Packet Practice

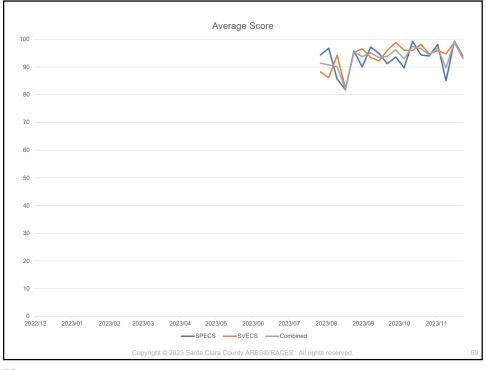
- Our role is to transmit messages that are written by others.
- Creating our own "third party" messages is poor practice.
 - Operators were doing it even when they had a real principal.
 - Led to some evaluation failures and drill misbehaviors.
- We no longer ask operators to make up messages.
- Since August, we have provided the messages to be sent.
- Messages are measured on operational correctness:
 - Sent to and from correct BBS, addressed properly, etc.
- Messages are also measured on transcription accuracy.

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| | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|----------------|-------|-------|-------|-------|-------|-------|
| Total Messages | 2116 | 2844 | 3138 | 3226 | 3200 | 2932 |
| % Correct | 93.2% | 93.7% | 95.5% | 96.6% | 88.4% | 83.1% |
| Unique Calls | 25.5 | 29 | 31 | 30 | 27.4 | 34.3 |
| | | | | | | |





2023 State of the Forms

This year's harvest



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Andreas Ott, K6OTT
Revised: 02-Dec-2023

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We are improving - Thank you

- Training and practice are showing steady improvements
- We can't stress enough how important paperwork is: proof of supervision, facts on the official record, reconstructing an event, supporting documentation for DSW insurance and government audits (FEMA reimbursements)
- All Forms come with instructions on the back
- Remember to fill in all fields and your signature
- Forms we use most: ICS-214, ICS-309, message forms; ICS-211 event check-in
- Examples are taken from this year's events

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ICS-214 Unit Activity Log

- Detailed instructions: see F3 class
- Video https://www.scc-ares-races.org/training/self-paced/ICS214/SCCo_ICS214_v181108.mp4
- Door-to-door log of everything significant: travel tracking with times and odometer readings; check-in and -out at staging; assignment details; H&W checks; breaks; events *
- If you consider it to be of interest later, please write it down

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Examples for ICS-214

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ICS 214 Forms Link



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ICS-309 Communications Log

- Detailed instructions: see N3 Parts A and B, Message Passing classes
- Videos: https://www.scc-ares-races.org/training/self-paced/ICS309/SCCo ICS309 Part 2 v210122.mp4
- From/To, Message Number, Form type, Subject / keywords
- Special: all-station, net control handoff
- If you are on multiple nets, please use one form per net
- Packet: generate Outpost ICS-309

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Examples for ICS-309

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ICS 309 Forms Link



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Messages

- ICS-213, Resource Request, OA Jurisdiction Status, OA Shelter Status, ...
- Use the Recommended Form Routing Cheat Sheet for To: fields and Handling
- · Ordering of messages to transmit
- Fill in bottom (operator) section with message handling details

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Examples for Messages

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Message Forms Link



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RF Safety Evaluation

An FCC license requirement



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Andreas Ott, K6OTT
Revised: 01-Dec-2023

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RF Safety Evaluation Report and Order

- Your license requires this evaluation, the FCC changed the rules and existing stations had until May 03, 2023 to comply.
- New stations needed to always evaluate (since 2021), note that this might have applied to you each time when setting up an emergency operation station that is "new"
- https://docs.fcc.gov/public/attachments/FCC-19-126A1.pdf
- It's complicated: the RF exposure limits have not been changed, but more licensees might be required to perform a station evaluation. If you do, save & keep your work sheets.
- Articles in ARRL QST September 2021, pp. 60-62;
 ARRL QST May 2023, pp 64-66
- https://www.arrl.org/rf-exposure, also has a calculator
- Free book download "RF Exposure and You" *

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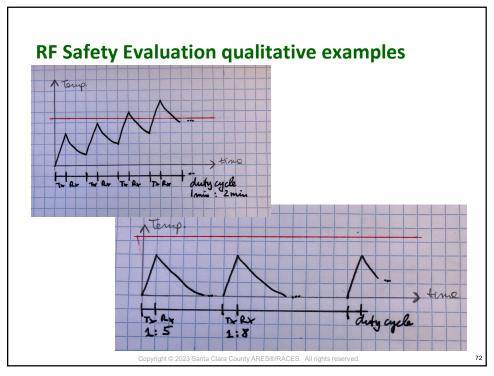
70

RF Safety Evaluation notes

- Bulletin OET65 and supplements have not been updated by the FCC after many years, some KDB article exists
- What is this about? Heating up tissue in your body, and it depends a bit if the tissue is your brain/eyeball or the part you are sitting on. Sawtooth heat up (transmit 1 min), cool down decay curve (receive 2 min), repeat after this cycle. Eventually you will cross the threshold line and stay above.
- The second example leaves enough time to cool down by having longer Rx cycles.
- Important parameters are frequency, duty-cycle (time), radiated power which all contribute to energy absorption into human body tissue

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RF Safety Evaluation notes cont.

- Controlled vs. uncontrolled environment: you (or other hams) and your household vs. unsuspecting public bystander
- Example scenarios from ARRL rf-exposure-calculator (146 MHz, FM, duty cycle is 5 min Tx / 10 min Rx), minimum safe distances shown:
 - 1. HT in vest pocket: 1 W, gain "0 dB"
 - 2. mobile radio, antenna on push-up mast:

25W, 25 ft coax, total gain 3 dB

controlled: 3 ft. uncontrolled: 4 ft. 3 in.

3. car magmount (metal roof): 50W, total gain 2dB controlled: 3ft. 9 in. uncontrolled: 5 ft. 5 in.

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RF Safety Evaluation references

- FCC RF Safety Evaluation Report and Order
 - https://docs.fcc.gov/public/attachments/FCC-19-126A1.pdf
- FCC KDB publication
 https://apps.fcc.gov/oetcf/kdb/forms/FTSSearchResultPage.cfm?switch=P
 &id=20676
- ARRL QST article May 2023
 https://www.arrl.org/files/file/Lab/RF%20Exposure/2023-05%20Lapin%20FCC%20Exposure%20Rules.pdf
- ARRL RF exposure page and calculator
 - https://www.arrl.org/rf-exposure
 - https://www.arrl.org/rf-exposure-calculator

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ARRL calculator page demo

- But one of our common uses is an HT close to your body...
 "This calculator should not be used for antennas that are less than 20 cm (8 in) from a person."
- I asked the ARRL Lab manager, George Spatta W1GKS: The short answer is that at this time, there is no answer.
- FCC KDB publication and attachments
 https://apps.fcc.gov/oetcf/kdb/forms/FTSSearchResultPage.cfm?switch=P
 &id=20676
- Live demonstration

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Training 2023/2024



Santa Clara County ARES®/RACES

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Training in 2023

- 23 classes, 72 total hours
 - 16 unique classes
- 9 training nets
 - On-the-air practices of various skills with feedback
- 9 packet message passing practices
 - Practice with detailed feedback and discussions

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Training in 2024

- 24 class sessions
 - 17 unique classes
- Quarterly training nets
- 10 packet message passing practices

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New(ish) classes

- County EOC Radio Room Orientation
 - County EOC Radio Operator endorsement
- County EOC RACES Unit Leader
 - County EOC RACES Unit Leader endorsement
- Informal Message Passing
 - In development

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Q&A

All Training Staff

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